



Vault

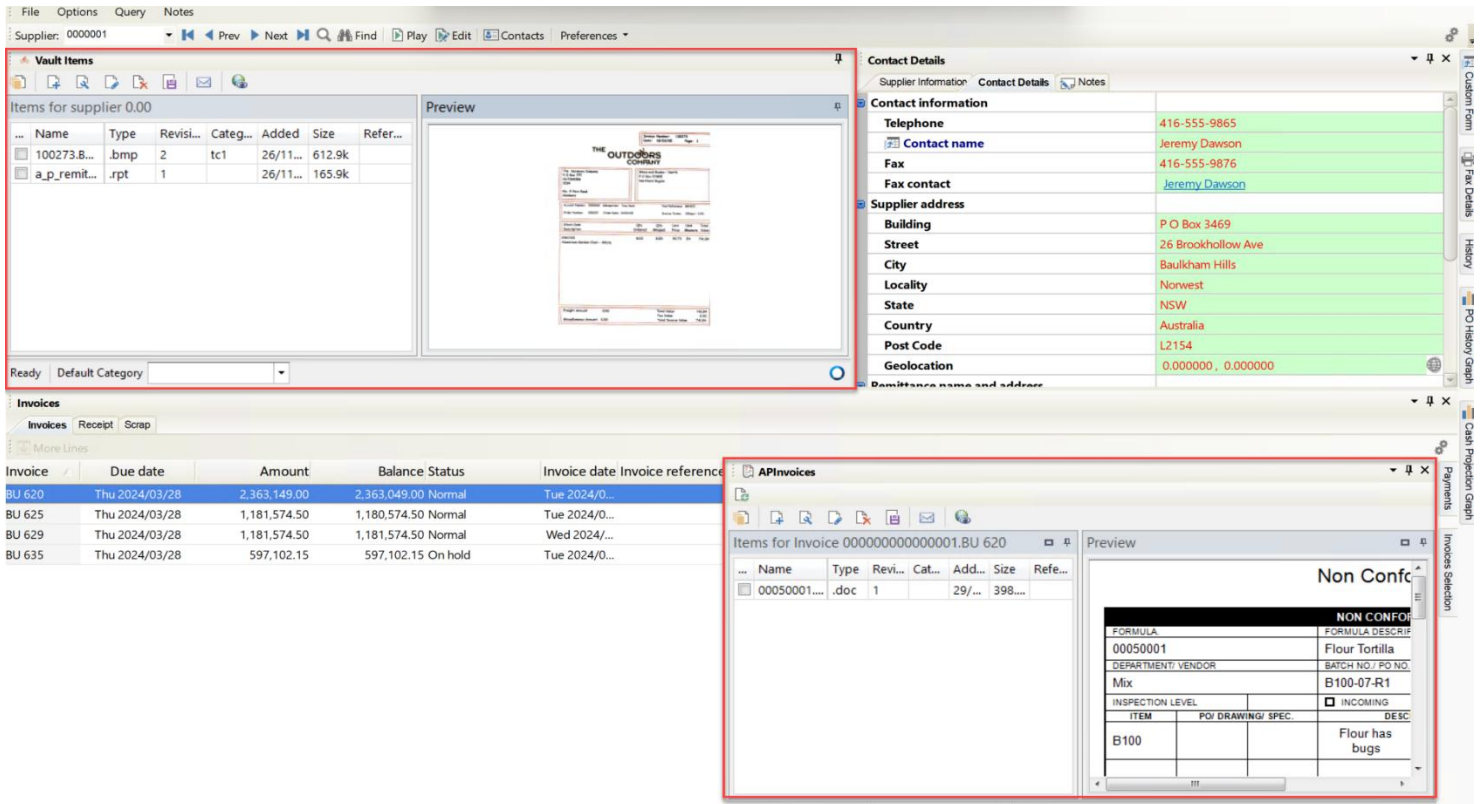
SYSPRO
ELITE
Solutions
Partner

CBS Vault is a solution for digitising and managing your SYSPRO-related business documents, helping you get the most from your SYSPRO ERP system.

**embedded
DOCUMENT MANAGEMENT
for SYSPRO**

CBS Vault

Efficient document management is essential for business success, and CBS Vault provides quick access to the correct documents when needed. Our scalable licensing model matches your SYSPRO licenses, ensuring you have the necessary tools for efficiency. For instance, 20 SYSPRO licenses require 20 Vault Licenses, allowing flexible adjustments as your needs change.



The screenshot displays the CBS Vault interface within a SYSPRO environment. It is divided into several panes:

- Supplier Information:** Shows details for Supplier 0000001, including contact information (Telephone: 416-555-9865, Contact name: Jeremy Dawson, Fax: 416-555-9876, Fax contact: Jeremy Dawson) and supplier address (Building: P O Box 3469, Street: 26 Brookhollow Ave, City: Baulkham Hills, Locality: Norwest, State: NSW, Country: Australia, Post Code: L2154, Geolocation: 0.000000, 0.000000).
- Vault Items:** A table listing items for supplier 0.00.

Name	Type	Revisi...	Categ...	Added	Size	Refer...
100273.B...	.bmp	2	tc1	26/11...	612.9k	
a_p_remit...	.rpt	1		26/11...	165.9k	
- Invoices:** A table listing invoices.

Invoice	Due date	Amount	Balance Status	Invoice date	Invoice reference
BU 620	Thu 2024/03/28	2,363,149.00	2,363,049.00 Normal	Tue 2024/0...	
BU 625	Thu 2024/03/28	1,181,574.50	1,180,574.50 Normal	Tue 2024/0...	
BU 629	Thu 2024/03/28	1,181,574.50	1,181,574.50 Normal	Wed 2024/...	
BU 635	Thu 2024/03/28	597,102.15	597,102.15 On hold	Tue 2024/0...	
- API Invoices:** Shows details for Invoice 0000000000000001.BU 620.

Name	Type	Revi...	Cat...	Add...	Size	Ref...
00050001...	.doc	1		29/...	398...	
- Document Preview:** Shows a preview of a document titled "NON CONF" with a table of details:

FORMULA	FORMULA DESCRIP	
00050001	Flour Tortilla	
DEPARTMENT/ VENDOR	BATCH NO/ PO NO	
Mix	B100-07-R1	
INSPECTION LEVEL	INCOMING	
	<input type="checkbox"/>	
ITEM	POI DRAWING/ SPEC.	DESC
B100		Flour has bugs

Comprehensive Document Management Features

CBS Vault is a lightweight, context-aware plugin for SYSPRO that offers a robust set of features to enhance your document management capabilities:

- **Tightly Integrated with SYSPRO:** Seamlessly integrates with your existing SYSPRO ERP system.
- **Link documents to key data** such as Supplier, Customer, Stock Code, Invoice, Purchase Order, Job etc.
- **Centralised Storage:** Documents are digitised and stored as a BLOB in a dedicated SQL database, providing central storage, retrieval and backup instead of silos of information stored in user files across your system.
- **Role-Based Access:** Provides functional access by role or operator, ensuring the right people can access the correct documents.
- **Permissioned Access:** Control access to certain documents by SYSPRO role, group, or operator.
- **Intelligent Content Search:** Find content based on its location in SYSPRO rather than on a file server.
- **User Monitoring Tools:** Monitor which users are accessing which documents.



Vault - embedded DOCUMENT MANAGEMENT for SYSPRO

- Versioning Tools: Track edits to documents and recover old versions.
- Retention Controls: Define retention periods to regulate when outdated documents can be deleted.
- Versatile Storage: Store any document type and preview the most commonly used business document types.

Affordable Subscription Pricing

As of January 1st, 2025, CBS Vault is available as a subscription priced at just AUD 15.00 per user per month paid annually, inclusive of ALF. Your subscription anniversary date is when your license is issued, making it easy to manage renewals. All pricing is in Australian Dollars.

Seamless Integration and Easy Setup

To start with CBS Vault, provide us your SYSPRO license .xml file. We'll handle the rest, generating your license for the current and future years. Once we receive payment, we'll promptly generate your license, ensuring minimal disruption to your operations.

Proactive Renewal Process

We make renewals hassle-free by issuing a new invoice one month before your subscription anniversary. Upon receiving payment, we'll generate your new license, keeping your system up-to-date without interruptions. If the number of SYSPRO users changes during a license period, we'll issue an adjusted invoice and generate a new license once paid.

Experience the power of CBS Vault and transform how you manage your business documents.

Contact us today to learn more and get started!

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